



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014

Part I		(Rs. in Lakhs)					
		Quarter ended			Nine Months ended		Year Ended
		31st Dec. 2014	30th Sept. 2014	31st Dec. 2013	31st Dec. 2014	31st Dec. 2013	31st March 2014
Sr.No.	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	5,931	6,587	4,780	18,049	15,366	20,142
	(b) Net operating income	61	20	15	82	380	400
	Total income from operations (net)	5,992	6,607	4,795	18,131	15,746	20,542
2	Expenses						
	(a) Cost of materials consumed	3,265	3,803	2,396	9,700	7,621	10,217
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(43)	(68)	(20)	93	76	4
	(d) Employee benefits expense	664	724	500	2,012	1,686	2,176
	(e) Depreciation and amortisation expense	336	337	337	1,009	1,017	1,349
	(f) Other expenses	1,914	1,689	1,491	6,201	4,462	5,829
	Total Expenses	6,136	6,485	4,704	18,015	14,862	19,575
3	Profit / (Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(144)	122	91	116	884	967
4	Other Income	49	35	56	99	150	234
5	Profit / (Loss) from ordinary activities before Finance costs & Exceptional Items (3+4)	(95)	157	147	215	1,034	1,201
6	Finance costs	158	114	83	384	334	485
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(253)	43	64	(169)	700	716
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	(253)	43	64	(169)	700	716
10	Tax Expenses	(84)	14	25	(66)	243	238
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	(169)	29	39	(113)	457	478
12	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	(169)	29	39	(113)	457	478
14	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90	363.90	363.90
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						9,915
16	Basic and Diluted EPS (Rs.) Before & After Extra-Ordinary Items (Not Annualised):	(4.64)	0.80	1.07	(3.10)	12.57	13.14
Part II							
A. Particular of Share Holding							
1	Public Shareholding						
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43	41.43	41.43
2	Promoters and Promoter group shareholding						
	a. Pledged/Encumbered						
	- No. of Shares						
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of total share capital of the Company)						
	b. Non-encumbered						
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57	58.57
B. INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter		NIL				
	Received during the quarter		2				
	Disposed of during the quarter		2				
	Remaining unresolved at the end of the quarter		NIL				
NOTES:							
[1]	The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meeting held on 28th Jan. 2015, pursuant to clause 41 of the Listing Agreement and are subjected to a limited review by Statutory Auditors.						
[2]	The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.						
[3]	Figures for previous period have been regrouped and reclassified wherever necessary for the purpose of comparison.						
Pune							
28-Jan-2015							
		For KALYANI FORGE LIMITED  (R.G. KALYANI) CHAIRPERSON & MANAGING DIRECTOR					